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US SPAC MONITOR

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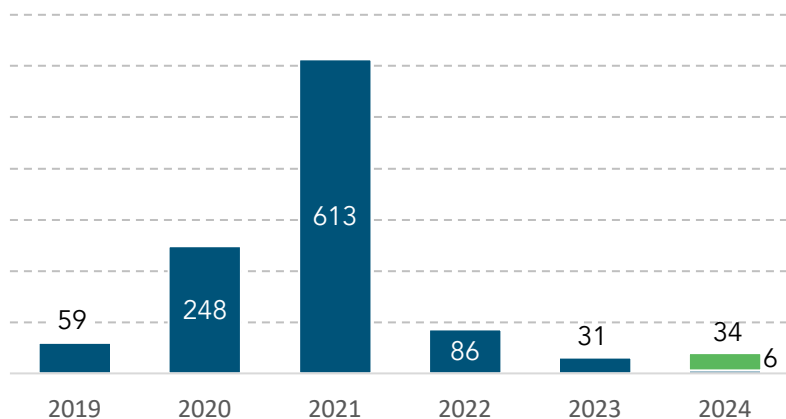
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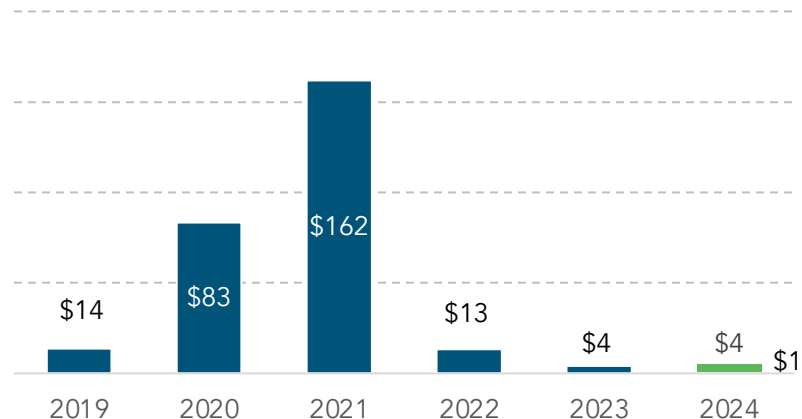
SPAC IPO & DEAL ACTIVITY

■ IPO Priced/Deals Closed ■ Filed but pending

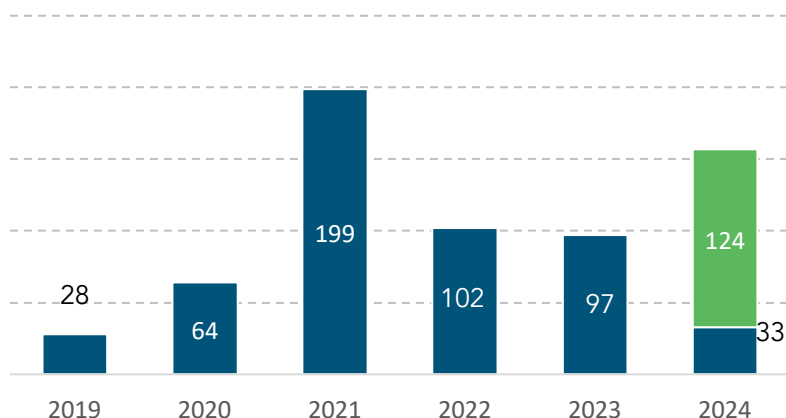
Number of SPAC IPOs



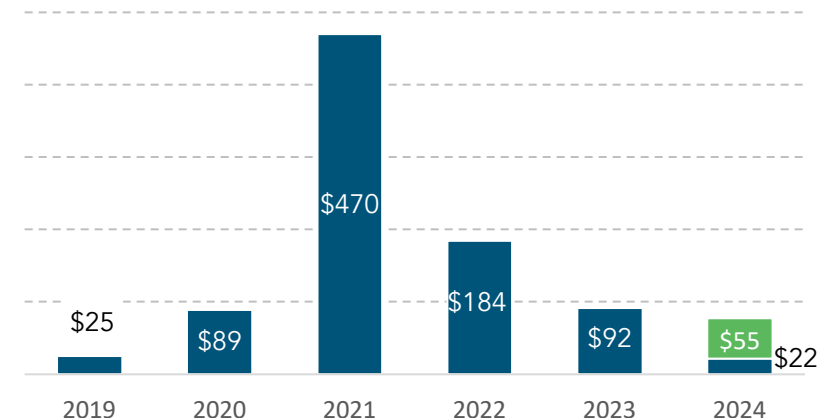
Value of SPAC IPOs, \$billion



Number of SPAC Deals



Value of SPAC Deals, \$billion



CURRENT SPAC PIPELINE

Current SPAC Pipeline	Number	Value, \$billion	
S-1 Filings	34	3.5	
Total Active SPACs	224	13.2	
- Searching for Deals	100	7.3	
- Live Deals	124	IPO:	5.9
		EV:	55.5
Closed Deals	33	22.0	
Liquidated SPACs	16	4.5	

WEEKLY SPAC ACTIVITY

SPAC Activity Last Week	Number	Value, \$million	
S-1 Filings	1	250	
IPOs	0	0	
New Deals Announced	0	IPO:	0
		EV:	0
Deals Closed	1	IPO:	288
		EV:	1,441
Liquidated SPACs	1	115	

SPAC IPOs: LAST WEEK

SPAC	Ticker	IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	IPO Date	Fri Price, \$
N/A							

SPAC S-1 FILINGS: LAST WEEK

SPAC	Ticker	Filed IPO Size, \$M	IPO Unit	Focus	Sponsor(s)	Filing Date
GP-Act III Acquisition Corp.	GPATU	250	S+W/2	General, US	GP Investments	19-Apr

LIVE DEALS (I)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Blockchain Coinvestors Acquisition Corp. I	BCSA	Linqto	Financial, Global	700	2.3x	9-Apr	11.13
JVSPAC Acquisition Corp.	JVSA	Hotel101	Travel & Hospitality, Global	TBD	TBD	8-Apr	10.10
IX Acquisition Corp.	IXAQ	AERKOMM	Technology, US	240	1.0x	29-Mar	11.32
Welsbach Technology Metals Acquisition Corp.	WTMA	Evolution Metals	Materials, Global	TBD	TBD	29-Mar	10.96
Bannix Acquisition Corp.	BNIX	VisionWave Technologies	Technology, US	TBD	TBD	27-Mar	10.95
APx Acquisition Corp. I	APXI	OmnigenicsAI Corp, MultiplAI Health	Healthcare, Global	340	2.0x	26-Mar	11.45
ShoulderUp Technology Acquisition Corp.	SUAC	SEE ID	Technology, US	130	0.4x	22-Mar	10.70
Focus Impact BH3 Acquisition Company	BHAC	XCF Global Capital	Real Estate, Global	1,841	8.0x	12-Mar	10.54
Rigel Resource Acquisition Corp.	RRAC	Aurous	Materials, EEMEA	460	1.5x	11-Mar	11.25
CONX Corp.	CONX	EchoStar Real Estate	Real Estate, US	TBD	TBD	11-Mar	10.60

LIVE DEALS (II)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Aetherium Acquisition Corp	GMFI	Capital A International	Travel & Hospitality, Asia	1,150	10.0x	28-Feb	11.12
SK Growth Opportunities Corporation	SKGR	Webull	Financial, Global	7,287	34.7x	28-Feb	11.10
Moringa Acquisition Corp	MACA	Silexion	Healthcare, EEMEA	TBD	TBD	22-Feb	11.22
AltEnergy Acquisition Corp.	AEAE	Car Tech	Automotive, Global	TBD	TBD	21-Feb	11.19
Acri Capital Acquisition Corporation	ACAC	Foxx Development	Technology, US	TBD	TBD	20-Feb	11.21
SDCL EDGE Acquisition Corporation	SEDA	cunova	Industrial, Europe	736	3.7x	20-Feb	11.04
ARYA Sciences Acquisition Corp IV	ARYD	Adagio Medical	Healthcare, US	113	0.8x	14-Feb	11.31
99 Acquisition Group Inc.	NNAG	Nava Health MD, Inc.	Healthcare, US	TBD	TBD	13-Feb	10.36
Perception Capital Corp. III	PFTA	RBio Energy	Energy, US	TBD	TBD	7-Feb	10.71
Slam Corp.	SLAM	Lynk Global	Technology, Global	914	1.6x	5-Feb	11.02

LIVE DEALS (III)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Globalink Investment Inc.	GLLI	Alps Global Holding Berhad	Healthcare, Asia	1,600	13.9x	31-Jan	11.05
CSLM Acquisition Corp.	CSLM	Fusemachines	Technology, Global	TBD	TBD	23-Jan	11.14
Bowen Acquisition Corp	BOWN	Qianzhi BioTech	Healthcare, Asia	TBD	TBD	18-Jan	10.47
Direct Selling Acquisition Corp.	DSAQ	Hunch Mobility	Travel & Hospitality, Asia	223	1.0x	18-Jan	11.18
Quadro Acquisition One Corp	QDRO	Global Growth Companies	Financial, Global	3,000	13.0x	17-Jan	11.04
Vision Sensing Acquisition Corp.	VSAC	Mediforum	Healthcare, Asia	TBD	TBD	16-Jan	11.42
AlphaTime Acquisition Corp	ATMC	HCYC Asia	Financial, Asia	TBD	TBD	5-Jan	11.01
ClimateRock	CLRC	GreenRock	Energy, Europe	TBD	TBD	5-Jan	11.33
Roth CH Acquisition V Co.	ROCL	New Era Helium Corp.	Materials, US	135	1.2x	4-Jan	10.84
Israel Acquisitions Corp	ISRL	Pomvom	Technology, Global	TBD	TBD	2-Jan	10.92

LIVE DEALS (IV)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Twelve Seas Investment Company II	TWLV	Crystal Lagoons	Travel & Hospitality, Global	TBD	TBD	29-Dec-2023	10.75
AIB Acquisition Corporation	AIB	PSI Holdings	Industrial, Global	200	2.3x	27-Dec-2023	11.71
PowerUp Acquisition Corp.	PWUP	Visiox Pharmaceuticals	Media & Entertainment, Global	TBD	TBD	27-Dec-2023	11.12
OCA Acquisition Corp.	OCAX	Powermers Smart Industries, Inc.	Energy, Global	2,067	13.8x	22-Dec-2023	10.95
Chenghe Acquisition I Co.	LATG	Femco Steel Technology Co.	Industrial, Asia	TBD	TBD	22-Dec-2023	11.28
BurTech Acquisition Corp.	BRKH	Blaize, Inc.	Technology, Global	894	3.1x	22-Dec-2023	10.98
Screaming Eagle Acquisition Corp.	SCRM	Lionsgate Studios	Media & Entertainment, Global	4,674	6.2x	22-Dec-2023	10.80
Berenson Acquisition Corp. I	BACA	Custom Health	Healthcare, US	TBD	TBD	22-Dec-2023	10.38
Atlantic Coastal Acquisition Corp. II	ACAB	Abpro Corporation	Healthcare, US	TBD	TBD	12-Dec-2023	10.77
Achari Ventures Holdings Corp. I	AVHI	Vaso	Healthcare, Global	TBD	TBD	7-Dec-2023	11.01

LIVE DEALS (V)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
RCF Acquisition Corp.	RCFA	Blue Gold Holdings	Materials, Global	TBD	TBD	6-Dec-2023	11.23
Zalatoris II Acquisition Corp	ZLS	Eco Modular	Consumer, Europe	600	2.7x	5-Dec-2023	10.87
TMT Acquisition Corp	TMTC	eLong Power	Energy, Asia	TBD	TBD	4-Dec-2023	10.84
Plum Acquisition Corp. I	PLMI	Veea	Technology, Global	281	0.9x	28-Nov-2023	11.12
DUET Acquisition Corp.	DUET	Fenix 360	Technology, Global	610	7.1x	28-Nov-2023	10.96
Global Partner Acquisition Corp II	GPAC	Stardust Power	Energy, US	490	1.6x	21-Nov-2023	11.30
Genesis Growth Tech Acquisition Corp.	GGAAF	MindMaze	Healthcare, Europe	TBD	TBD	20-Nov-2023	12.40
Bellevue Life Sciences Acquisition Corp.	BLAC	OSR Holdings	Healthcare, Global	TBD	TBD	16-Nov-2023	10.70
Tristar Acquisition I Corp.	TRIS	Helpport Limited	Technology, Global	350	1.5x	13-Nov-2023	11.02
Pyrophyte Acquisition Corp.	PHYT	Sio Silica Corporation	Materials, Global	708	3.5x	13-Nov-2023	11.30

LIVE DEALS (VI)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Feutune Light Acquisition Corporation	FLFV	Thunder Power	Automotive, Global	400	4.1x	27-Oct-2023	10.92
Fortune Rise Acquisition Corporation	FRLA	Water On Demand	Industrial, US	TBD	TBD	24-Oct-2023	11.17
TenX Keane Acquisition	TENK	Citius Pharmaceuticals	Healthcare, US	TBD	TBD	24-Oct-2023	11.11
Learn CW Investment Corporation	LCW	Innventure	Financial, Global	440	1.9x	24-Oct-2023	10.93
Integral Acquisition Corporation 1	INTE	Flybondi	Travel & Hospitality, Global	TBD	TBD	20-Oct-2023	10.89
RF Acquisition Corp.	RFAC	GLC Asia	Media & Entertainment, Asia	TBD	TBD	18-Oct-2023	10.90
Aimfinity Investment Corp.	AIMAU	Docter	Healthcare, Asia	TBD	TBD	16-Oct-2023	11.22
Insight Acquisition Corp.	INAQ	Alpha Modus	Technology, US	175	0.7x	16-Oct-2023	10.93
Plutonian Acquisition Corp.	PLTN	Big Tree Cloud	Consumer, Asia	500	8.6x	10-Oct-2023	10.82
Kairous Acquisition Corp. Limited	KACL	Bamboo Mart Limited	Consumer, Asia	TBD	TBD	5-Oct-2023	11.66

LIVE DEALS (VII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Golden Arrow Merger Corp.	GAMC	Bolt Threads	Consumer, US	346	1.2x	4-Oct-2023	10.72
Project Energy Reimagined Acquisition Corp.	PEGR	Heramba Electric	Energy, Global	429	1.6x	3-Oct-2023	9.20
Golden Star Acquisition Corporation	GODN	Gamehaus	Media & Entertainment, US	500	7.2x	18-Sep-2023	10.70
Sagaliam Acquisition Corp.	SAGA	Enzolytics, Inc.	Healthcare, Global	TBD	TBD	15-Sep-2023	10.88
Focus Impact Acquisition Corp.	FIAC	DevvStream Holdings	Energy, US	213	0.9x	13-Sep-2023	11.05
Inception Growth Acquisition Ltd	IGTA	AgileAlgo Holdings	Technology, Global	TBD	TBD	13-Sep-2023	11.00
Zalatoris Acquisition Corp.	TCOA	AnyTech365	Technology, Europe	220	1.3x	8-Sep-2023	10.98
Mars Acquisition Corp.	MARX	ScanTech Identification Beam Systems	Technology, US	151	2.2x	5-Sep-2023	10.67
SEP Acquisition Corp	SEPA	SANUWAVE Health	Healthcare, US	128	0.7x	23-Aug-2023	8.38
Finnovate Acquisition Corp	FNVT	Scage International	Automotive, Asiaa	TBD	TBD	21-Aug-2023	11.25

LIVE DEALS (VIII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
LAMF Global Ventures Corp. I	LGVC	Nuvo Group	Healthcare, US	TBD	TBD	18-Aug-2023	6.88
Global Blockchain Acquisition Corp.	GBBK	Cardea Corporate Holdings	Financial, Global	175	1.0x	17-Aug-2023	10.77
TortoiseEcofin Acquisition Corp. III	TRTL	One Energy Enterprises	Energy, US	380	1.1x	15-Aug-2023	10.75
Oak Woods Acquisition Corp	OAKU	Huajin (China) Holdings Limited	Industrial, Asia	TBD	TBD	14-Aug-2023	10.75
Mountain & Co. I Acquisition Corp.	MCAA	Barça Media	Media & Entertainment, Europe	973	4.2x	11-Aug-2023	11.53
Blue World Acquisition Corporation	BWAQ	TOYO Solar	Energy, Global	TBD	TBD	10-Aug-2023	11.26
Maquia Capital Acquisition Corporation	MAQC	Immersed Inc.	Technology, Global	297	1.7x	10-Aug-2023	11.03
10X Capital Venture Acquisition Corp. III	VCXB	Addimmune	Healthcare, US	500	1.7x	9-Aug-2023	10.98
Catcha Investment Corp	CHAA	Crown LNG Holdings	Energy, Global	685	2.3x	3-Aug-2023	11.35
HHG Capital Corporation	HHGC	Perfect Hexagon Group	Financial, Asia	TBD	TBD	3-Aug-2023	11.29

LIVE DEALS (IX)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Churchill Capital Corp VII	CVII	CorpAcq	Financial, Europe	1,699	1.2x	1-Aug-2023	10.71
BlueRiver Acquisition Corp.	BLUA	Spinal Stabilization Technologies	Healthcare, US	302	1.0x	24-Jul-2023	10.98
AltC Acquisition Corp.	ALCC	Oklo	Energy, US	TBD	TBD	11-Jul-2023	12.50
Cetus Capital Acquisition Corp.	CETU	MKD Technology	Technology, Asia	TBD	TBD	26-Jun-2023	10.55
ExcelFin Acquisition Corp.	XFIN	Baird Medical	Healthcare, Asiaa	280	1.2x	26-Jun-2023	11.05
AP Acquisition Corp	APCA	JEPLAN	Industrial, Global	TBD	TBD	16-Jun-2023	11.34
Global Star Acquisition, Inc.	GLST	K Enter	Media & Entertainment, Asia	610	6.6x	15-Jun-2023	10.82
Blue Ocean Acquisition Corp	BOCN	TNL Mediagene	Media & Entertainment, Asia	275	1.4x	6-Jun-2023	11.09
Clover Leaf Capital Corp.	CLOE	Kustom Entertainment	Media & Entertainment, US	TBD	TBD	2-Jun-2023	11.94
Pegasus Digital Mobility Acquisition Corp.	PGSS	SCHMID Group	Industrial, Global	504	2.2x	31-May-2023	10.59

LIVE DEALS (X)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Redwoods Acquisition Corp.	RWOD	ANEW Medical	Healthcare, Global	94	0.8x	30-May-2023	10.08
Everest Consolidator Acquisition Corporation	MNTN	Unifund Financial Technologies	Financial, US	232	1.3x	22-May-2023	11.24
Aura FAT Projects Acquisition Corp	AFAR	Allrites Holdings	Technology, Global	92	0.8x	9-May-2023	11.20
Corner Growth Acquisition Corp.	COOL	Noventiq	Technology, Europe	650	2.0x	4-May-2023	11.01
Bite Acquisition Corp.	BITE	Above Food Corp.	Food, Global	319	1.6x	1-May-2023	10.80
OceanTech Acquisitions I Corp.	OTEC	Regentis Biomaterials	Healthcare, EEMEA	TBD	TBD	3-May-2023	11.75
Investcorp Europe Acquisition Corp I	IVCB	OpSec Group	Technology, Global	426	1.2x	26-Apr-2023	11.32
Viveon Health Acquisition Corp.	VHAQ	Clearday	Healthcare, US	370	1.8x	6-Apr-2023	10.00
Nova Vision Acquisition Corp	NOVV	REAL Messenger	Technology, Global	150	2.6x	28-Mar-2023	11.80
Aquaron Acquisition Corp.	AQU	Bestpath	Automotive, Asia	1,200	22.2x	27-Mar-2023	10.92

LIVE DEALS (XI)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Northern Revival Acquisition Corporation	NRAC	Braiin	Food, US	215	0.9x	21-Mar-2023	11.01
Kernel Group Holdings, Inc.	KRNL	AIRO Group	Technology, Global	847	2.8x	6-Mar-2023	10.94
Marblegate Acquisition Corp.	GATE	DelPalma	Travel & Hospitality, US	750	2.5x	21-Feb-2023	10.49
Relativity Acquisition Corp.	RACY	SVES	Consumer, US	707	4.9x	13-Feb-2023	12.28
Financial Strategies Acquisition Corp.	FXCO	Austin Biosciences	Healthcare, US	TBD	TBD	13-Feb-2023	11.00
Pono Capital Two, Inc.	PTWO	SBC Medical Group	Healthcare, Asia	1,200	10.4x	1-Feb-2023	12.15
Denali Capital Acquisition Corp.	DECA	Longevity Biomedical	Healthcare, Global	TBD	TBD	26-Jan-2023	8.69
Broad Capital Acquisition Corp	BRAC	Openmarkets	Financial, Global	75	0.7x	19-Jan-2023	11.29
Monterey Capital Acquisition Corporation	MCAC	ConnectM	Energy, Global	TBD	TBD	3-Jan-2023	11.22
Ace Global Business Acquisition Limited	ACBA	LE Worldwide	Food, Asia	150	3.3x	23-Dec-2022	12.10

LIVE DEALS (XII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
Newbury Street Acquisition Corporation	NBST	Infinite Reality	Technology, Global	TBD	TBD	12-Dec-2022	10.84
PHP Ventures Acquisition Corp.	PPHP	Modulex Modular Buildings	Technology, Europe	738	12.7x	8-Dec-2022	11.07
Iris Acquisition Corp	IRAA	Liminatus Pharm	Healthcare, US	334	1.2x	30-Nov-2022	10.62
Western Acquisition Ventures Corp.	WAVS	Cycurion	Technology, Global	170	1.5x	22-Nov-2022	10.73
Goal Acquisitions Corp.	PUCK	Digital Virgo	Media & Entertainment, Global	598	2.3x	17-Nov-2022	10.80
NorthView Acquisition Corporation	NVAC	Profusa	Healthcare, Global	270	1.4x	7-Nov-2022	11.32
Breeze Holdings Acquisition Corp.	BREZ	TV Ammo (True Velocity)	Industrial, US	1,212	10.5x	1-Nov-2022	11.35
Technology & Telecommunication Acquisition Corporation	TETE	Super Apps Holdings	Financial, Asia	1,100	9.6x	19-Oct-2022	11.82
Fintech Ecosystem Development Corp.	FEXD	Rana Financial, Mobitech International	Financial, Global	78	0.7x	12-Sep-2022	11.04
Liberty Resources Acquisition Corp.	LIBY	Caspi Oil Gas	Energy, Asia	428	3.7x	10-Aug-2022	11.09

LIVE DEALS (XIII)

SPAC	Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Announced	Fri Price, \$
InFinT Acquisition Corporation	IFIN	Seamless Group	Financial, Global	400	2.0x	4-Aug-2022	11.49
Digital Health Acquisition Corp.	DHAC	Vsee Lab & iDoc Telehealth Solutions	Healthcare, US	110	0.9x	16-Jun-2022	12.01
Thunder Bridge Capital Partners IV Inc.	THCP	Coincheck	Financial, Asia	1,013	4.3x	22-Mar-2022	10.51
Armada Acquisition Corp. I	AACI	Rezolve	Technology, Global	1,600	10.7x	17-Dec-2021	11.13

2024 CLOSED DEALS (I)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Arrowroot Acquisition Corp.	AILE	iLearningEngines	Technology, Global	1,441	5.0x	27-Apr	6.76
Keyarch Acquisition Corp	ZOOZ	ZOOZ Power	Technology, EEMEA	-	-	4-Apr	2.92
A SPAC I Acquisition Corp.	NIVF	NewGenIvf	Healthcare, Asia	50	0.7x	3-Apr	0.75
StoneBridge Acquisition Corporation	FAAS	DigiAsia	Financial, Asia	568	2.8x	2-Apr	8.37
Andretti Acquisition Corp.	ZPTA	Zapata Computing	Technology, Global	283	1.2x	29-Mar	1.95
Mountain Crest Acquisition Corp. IV	-	CH-AUTO	Automotive, Asia	-	-	28-Mar	-
two	LPA	LatAm Logistic Properties	Real Estate, LatAm	578	2.7x	27-Mar	7.53
Concord Acquisition Corp III	GCTS	GCT Semiconductor	Technology, US	461	1.3x	26-Mar	4.98
Digital World Acquisition Corp.	DJT	Trump Media and Technology Group	Media & Entertainment, Global	992	3.4x	25-Mar	33.19
Edoc Acquisition Corp.	COOT	Australian Oilseeds Investments	Food, EEMEA	190	2.1x	21-Mar	1.48

2024 CLOSED DEALS (II)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
HCM Acquisition Corp	MRNO	Murano	Real Estate, LatAm	1,189	4.1x	20-Mar	7.10
Kingswood Global Holdings Inc.	BCG	Wentworth Management Services	Financial, US	214	1.9x	19-Mar	6.40
DHC Acquisition Corp.	BNAI	Brand Engagement Network	Technology, US	377	1.2x	14-Mar	5.49
Energem Corp.	GTI	Graphjet Technology	Materials, Asia	1,488	12.8x	14-Mar	9.61
Power & Digital Infrastructure Acquisition II Corp.	AIRJ	Montana Technologies	Energy, US	500	1.7x	14-Mar	10.50
ESGEN Acquisition Corporation	ZEO	Sunergy	Energy, US	387	1.4x	13-Mar	5.00
Lakeshore Acquisition II Corp.	NMHI	Nature's Miracle Inc.	Food, US	265	3.8x	11-Mar	0.92
GigCapital5, Inc.	QTI	QT Imaging	Healthcare, US	219	1.0x	4-Mar	0.77
Arisz Acquisition Corp.	FUFU	BitFuFu	Financial, Asia	1,511	21.9x	29-Feb	3.00
Sizzle Acquisition Corp.	CRML	Critical Metals (European Lithium)	Materials, Europe	838	5.4x	27-Feb	8.40

2024 CLOSED DEALS (III)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
L Catterton Asia Acquisition Corp	LOT	Lotus Technology	Automotive, Asia	6,073	21.2x	22-Feb	6.06
Chenghe Acquisition Co.	SELX	Taiwan Color Optics	Industrial, Asia	419	3.6x	15-Feb	1.59
Flame Acquisition Corp.	SOC	Sable Offshore	Energy, US	1,002	3.1x	14-Feb	10.26
Phoenix Biotech Acquisition Corp.	CERO	CERo Therapeutics	Healthcare, US	112	0.6x	14-Feb	1.54
Semper Paratus Acquisition Corp	TVGN	Tevogen Bio	Healthcare, US	1,200	3.5x	14-Feb	2.12
Quantum FinTech Acquisition Corp	ATCH	AtlasClear	Financial, US	-	-	12-Feb	1.30
Oxus Acquisition Corp.	BRLS	Borealis Foods	Food, Global	225	1.3x	7-Feb	4.38
Aurora Technology Acquisition Corp.	DHAI	DIH Holding US	Technology, Global	321	1.6x	7-Feb	1.30
Nubia Brand International Corp.	STI	Honeycomb Battery Company	Energy, US	739	6.0x	2-Feb	1.50
Deep Medicine Acquisition Corp.	TRUG	TruGolf	Media & Entertainment, US	125	1.0x	31-Jan	1.75

2024 CLOSED DEALS (IV)

SPAC	New Ticker	Target	Focus	EV, \$M	EV/IPO	Deals Closed	Fri Price, \$
Newcourt Acquisition Corp	PBM	Psyence Biomed Corp	Healthcare, Global	111	0.4x	25-Jan	0.68
Pono Capital Three, Inc.	HOVR	Horizon Aircraft	Travel & Hospitality, US	96	0.8x	12-Jan	2.27
Alset Capital Acquisition Corp.	HWH	HWH International	Consumer, Global	-	-	8-Jan	1.02

IPO UNDERWRITERS: LEAGUE TABLE YTD

Rank by Vol Sold	Underwriters	Bookrunner Volume, \$M ¹	% Share	Bookrunner Count	% Share
1	BTIG	201	29.6%	1	14.3%
2	Leerink Partners	184	27.0%	1	14.3%
3	Brookline Capital Markets	69	10.1%	1	14.3%
4	EF Hutton	69	10.1%	1	14.3%
5	Maxim	58	8.5%	1	14.3%
6	I-Bankers Securities	50	7.3%	1	14.3%
7	IB Capital	50	7.3%	1	14.3%
8	B. Riley FBR	0	0.0%	0	0.0%
9	Craig-Hallum Capital Group	0	0.0%	0	0.0%
10	RF Lafferty & Co.	0	0.0%	0	0.0%

1. Credit for Bookrunner Volume is awarded to the sole bookrunner or split equally among joint bookrunners